

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF WYOMING**

In re: )  
 )  
RED EAGLE OIL, INC. ) Case No. 11-20857  
 ) CHAPTER 11  
 )  
 )  
Debtor. )

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**AFFIDAVIT IN LIEU OF DIRECT TESTIMONY WITH RESPECT TO  
APPROVAL OF DEBTOR'S DISCLOSURE STATEMENT**

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Bryan Hinze, being first duly sworn, deposes and says that to the best of his knowledge:

1. I am an officer and Vice-President of the Debtor in this bankruptcy case.
2. I am familiar with the nature and history of the Debtor. I am also familiar with the operations, financial affairs, books and records of the Debtor.
3. I am familiar with all of the pleadings filed in this bankruptcy case, including the Disclosure Statement.
4. The Disclosure Statement contains adequate information that would enable a hypothetical investor.
5. The Disclosure Statement includes a discussion of the potential material tax consequences of the Plan to the Debtor and any successor of the Debtor.
6. The Disclosure Statement was properly served in accordance with the Court's *Order Setting Hearing on Approval of Disclosure Statement*.

**FURTHER AFFIANT SAYETH NAUGHT.**

DATED this 27<sup>th</sup> day of June, 2013.

By:   
Bryan Hinze

STATE OF WYOMING )  
                        )  
COUNTY OF Park   )

Subscribed and sworn to before me by Bryan Hinze, this 27<sup>th</sup> day of  
June, 2013.

Witness my hand and official seal.

  
Notary Public

My Commission Expires: March 15, 2014

